
Event Agenda

Healthcare Capital Markets & Innovation Summit 2026

Tuesday, May 26, 2026

- 12:00 PM - 12:00 PM** **Ambassador Committee Executives Support HCMIS 2026 (Not an Event)**
Speakers: Adam Younger, Amy Becker, Andrew Male, Brian Zuercher, Edisa Shirley, Eric White, George Dial, Gerald Daneshvar, Jared Heim, Jeff Gardner, J.D. Davids, Jim Shadoan, Joe Vonderhaar, Kyle Landry, Neil Johnson, Olga Muller, Samuel Beavers, Michelle Murcia
- 1:00 PM - 5:00 PM** **Pre-Conference Workshops 3rd Floor**
- 1:00 PM - 5:00 PM** **3.A. - AI Roundtable - Sponsored by Cinergy**
Location: Session 3.A - Breakout Room
Speakers: Michael Gibbons, Sunny Lu Williams, Doug Romer, Jim Shadoan, Douglas Goldstein, Anthony F Scelzo, Sanjay Doddamani, Elbridge Locklear
- 4:00 PM - 5:00 PM** **3.B - Identify, Value and Prepare Your Company for the Exit - Sponsor HDIG**
Location: Session 3.B - Breakout Room
Speakers: John Ziegler, Evan Johnson, Michelle Murcia
- 5:00 PM - 7:00 PM** **Welcome Reception Event Sponsored by USI, Lockett Healthcare, Eide Bailly, Inglewood**
Location: Hilton Rooftop - Stories on High
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Wednesday, May 27, 2026

- 8:00 AM - 8:45 AM** **8:00am Doors Open - Networking Continental Breakfast and Coffee**
Location: Session 4.A - Kojo Kamau Main Ballroom
- 8:45 AM - 8:55 AM** **Opening Remarks - HCMIS26 Theme: Longevity in Healthcare & Capital Investment**
Location: Session 4.A - Kojo Kamau Main Ballroom
Speaker: Neil Johnson
- 8:55 AM - 9:05 AM** **Opening Presentation: Follow the Money: Dealfow Insights & Heartland Highlights**
Location: Session 4.A - Kojo Kamau Main Ballroom
Speaker: J.D. Davids
- 9:05 AM - 9:15 AM** **Opening Presentation - The State of the Healthcare Credit Markets**
Location: Session 4.A - Kojo Kamau Main Ballroom
Speaker: Joshua Sosland
- 9:15 AM - 9:45 AM** **Opening Fireside Chat Daryl Tol - General Catalyst - HATCo/ Summa Health**
Location: Session 4.A - Kojo Kamau Main Ballroom
Speakers: Daryl Tol, John Ziegler
- 10:00 AM - 10:45 AM** **Day 1: Breakout Session 4.A - Lending and Private Credit Market Update**
Location: Kojo Kamau Main Ballroom
Speakers: Mike Ryan, Jeff Gardner, Gina Mee, Kevin Blitz ; Moderator: Brett Thornton
- 10:00 AM - 10:45 AM** **Day 1: Breakout Session 4.B - Considerations in Scaling Behavioral Health Businesses**
Location: Session 4.B - Kojo Kamau Breakout
Moderator: Dave Opalek ; Speakers: Edisa Shirley, Virgil Ochoa, Manny Guantez
- 10:00 AM - 10:45 AM** **Day 1: Breakout Session 3.A. - Building Innovation Platforms for Non-Profit Health Systems**
Location: Session 3.A - Breakout Room
Speakers: Michael McKinnon, Cyril Philip, Adam Younger, Mark Gamble
- 10:00 AM - 10:45 AM** **Day 1: Breakout Session 3.B - The Behavior Gap: Where Healthcare Products Win or Lose**
Location: Session 3.B - Breakout Room
Speaker: Lacey Picazo

10:00 AM - 10:45 AM	Emerging Company Presentation – IndyGeneUS Bio Location: 3F - Pitch Room
11:00 AM - 11:45 AM	Day 1: Breakout Session 4.A - “The ROI Equation: How AI Unlocks Value-Based Performance” Location: Kojo Kamau Main Ballroom Moderator: Christopher Lockett ; Speakers: Bruce Shepard, Joe Damore, Julie Rhodovi, Sara Goscha
11:00 AM - 11:45 AM	Day 1: Breakout Session 4.B - Longevity: Scaling for Healthspan and Lifespan Speakers: Sandeep Palakodeti, Rahul Khare, William Brennan ; Moderator: Neil Johnson
11:00 AM - 11:45 AM	Day 1: Breakout Session 3.A - Partnerships That Work (and Those That Don't): Why Most Health System Collaborations Fail Speakers: Brad Rose, Daryl Tol, Akram Boutros, Brian Lane
11:00 AM - 11:45 AM	Day 1 Breakout Session 3.B - Mistakes Were Made: Startup tales that will help you set up your company for success in your next transaction — Series Seed to exit. Speakers: Michelle Murcia, Jake Denham
11:00 AM - 11:45 AM	Pitches - Morning Session (5 pitches) Location: Pitch Room - 3rd Floor
11:45 AM - 12:30 PM	Networking Lunch Main Ballroom 4th Floor Sponsored by Benesch
12:30 PM - 12:40 PM	Charity Introduction - Starlight Children's Foundation Location: Session 4.A - Kojo Kamau Main Ballroom Speakers: Sarah Pressley, Rick Jardiolin
12:40 PM - 12:50 PM	Healthcare Innovation Update - HDIG Research Location: Session 4.A - Kojo Kamau Main Ballroom Speaker: Evan Johnson
12:50 PM - 1:30 PM	Lunch Panel: Longevity in Healthcare and Capital Investments Location: Session 4.A - Kojo Kamau Main Ballroom Speakers: Christina Hultsch, Neel Bhargava, Matt Hermann, Kyle Landry ; Moderator: Neil Johnson
1:30 PM - 1:45 PM	Break
1:30 PM - 2:15 PM	Company Presentations Section A Select Company Presentations 8 min each <div style="border-left: 1px solid black; padding-left: 10px; margin-left: 20px;"> <p>Company Presentation: Kalogie 1:45 PM - 1:55 PM Location: Kojo Kamau Main Ballroom</p> <p>Company Presentation: Velocity Health 1:55 PM - 2:05 PM Location: Kojo Kamau Main Ballroom</p> <p>Company Presentation: EdenRoc 2:05 PM - 2:15 PM Location: Kojo Kamau Main Ballroom</p> </div>
1:45 PM - 3:15 PM	Pitches - Afternoon Session (8 Pitches) Location: Pitch Room - 3rd Floor
2:30 PM - 3:15 PM	Day 1: Breakout Session 4.A. - Investment Banker Panel - Healthcare Deal Activity and Outlook Location: Session 4.A - Kojo Kamau Main Ballroom Moderator: Samuel Beavers ; Speakers: Andrew Hranka, Chris Dorn, Andrew Male, Kyle Brown
2:30 PM - 3:15 PM	Day 1: Breakout Session 4.B - Rural Health Transformation - \$50B How do I get my hands on it? Location: Session 4.B - Kojo Kamau Breakout Speakers: Greg Alexander, Jason Haugen, Serenity Wright ; Moderator: Jared Heim
2:30 PM - 3:15 PM	Day 1 Breakout Session 3.A - Building the Longevity Consumer Category: Health Systems, Startups, and Disruptors Location: Session 3.A - Breakout Room Speakers: Todd Schwarzinger, Jenny Sharp, Michael Offerman, Amar Dhand

- 3:30 PM - 4:15 PM** **Day 1: Breakout Session 4.A. - AI: Evolving Applications in Healthcare and Deals**
 Location: Session 4.A - Kojo Kamau Main Ballroom
 Speakers: Sanjay Doddamani, Elbridge Locklear, Joe Bucaro ; Moderator: Michael Gibbons
- 3:30 PM - 4:15 PM** **Day 1: Breakout Session 4.B - Open**
- 3:30 PM - 4:20 PM** **Day 1 Breakout Session 3.A. - Funding Rural Health Innovation That Pays for Itself Financial Sustainability as the Missing Infrastructure in Rural Prevention, Priorities for funding: perspectives from hospital ventures**
 Location: Session 3.A - Breakout Room
 Speakers: Brandi Harless, Serenity Wright
- 3:30 PM - 4:15 PM** **Day 1 Breakout Session 3.B - Heartland Disruptors: Leading Change from the Front Lines**
 Location: Session 3.B - Breakout Room
 Speakers: J.D. Davids, Cory Criss, Teri Sirset, David Richards
- 4:15 PM - 4:30 PM** **Pitch Winners**
 Location: Session 4.A - Kojo Kamau Main Ballroom
- 4:30 PM - 6:00 PM** **Networking Cocktails in Dealroom Sponsored by Dykema**
 Location: 4F - Networking and Deal Making Room
- 8:00 PM - 10:00 PM** **Evening Networking Event at Hyde Park Steakhouse (2 blocks away) Sponsored by Lawrence, Evans & Co., LLC - Healthcare Finance, Investment Banking, Innovation**

Thursday, May 28, 2026

- 7:30 AM - 9:30 AM** **7:30am Doors Open ACG Networking Breakfast**
 Location: Session 4.A - Kojo Kamau Main Ballroom
- 8:00 AM - 8:10 AM** **Welcome to Day 2 HCMIS and ACG**
 Location: Kojo Kamau Main Ballroom
- 8:15 AM - 9:15 AM** **ACG Breakfast at HCMIS - Longevity in Healthcare and Capital Investment**
 Location: Kojo Kamau Main Ballroom
 Speakers: Brian Zuercher, Sandeep Palakodeti, Jacob Ginsburg ; Moderator: Jeff Mers
- 9:30 AM - 10:15 AM** **Day 2: Strategic Options and Alternatives**
 Location: Kojo Kamau Main Ballroom
 Speakers: Eric White, Michael Ferkovic, Renee Tyack ; Moderator: Dave Opalek
- 10:15 AM - 11:00 AM** **Day 2: Workforce Transformation**
 Location: Kojo Kamau Main Ballroom
 Speakers: Colin Monnier, Travis Guerra, Dan Saas ; Moderator: Liam Gruz
- 11:00 AM - 11:45 AM** **Day 2: Healthcare Innovations and Outlook - Straight Outta Health IT Podcast*****
 Location: Kojo Kamau Main Ballroom
 Speakers: Patrick Cornelius, Abigail Harrison ; Moderator: Christopher Kunney
- 12:00 PM - 12:45 PM** **12pm - HCMIS Concludes See you next year...**