
Event Agenda

Healthcare Capital Markets & Innovation Summit 2026

Tuesday, May 26, 2026

- 12:00 PM - 12:00 PM** **Ambassador Committee Executives Support HCMIS 2026**
Speakers: Adam Younger, Amy Becker, Andrew Male, Brian Zuercher, Edisa Shirley, Eric White, George Dial, Gerald Daneshvar, Jared Heim, Jeff Gardner, J.D. Davids, Jim Shadoan, Joe Vonderhaar, Kyle Landry, Neil Johnson, Olga Muller, Samuel Beavers, Michelle Murcia
- 1:00 PM - 5:00 PM** **Pre-Conference Workshops 3rd Floor**
- 1:00 PM - 5:00 PM** **3.A. - AI Roundtable - Sponsored by Cinergy**
Speakers: Michael Gibbons, Sunny Lu Williams, Doug Romer, Jim Shadoan, Douglas Goldstein, Anthony F Scelzo, Sanjay Doddamani, Elbridge Locklear
- 4:00 PM - 5:00 PM** **3.B - Identify, Value, and Commercialize IP - Sponsor HDIG**
Speakers: John Ziegler, Evan Johnson
- 5:00 PM - 7:00 PM** **HCMIS Welcome Reception Event Sponsored by Lockett Healthcare, Eide Bailly**
Location: Hilton Rooftop - Stories on High
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Wednesday, May 27, 2026

- 8:00 AM - 8:45 AM** **8:00am Doors Open - Networking Continental Breakfast and Coffee**
- 8:45 AM - 8:55 AM** **Opening Remarks - HCMIS26 Theme: Longevity in Healthcare & Capital Investment**
Speaker: Neil Johnson
- 8:55 AM - 9:05 AM** **Opening Presentation: Follow the Money: Dealfow Insights & Heartland Highlights**
Speaker: J.D. Davids
- 9:05 AM - 9:15 AM** **Opening Presentation - The State of the Healthcare Credit Markets**
Speaker: Joshua Sosland
- 9:15 AM - 9:45 AM** **Opening Fireside Chat Daryl Tol - General Catalyst - HATCo/ Summa Health**
Speakers: Daryl Tol, John Ziegler
- 10:00 AM - 10:45 AM** **Day 1: Breakout Session 4.A - Lending and Private Credit Market Update**
Location: Kojo Kamau Main Ballroom
Speakers: Mike Ryan, Jeff Gardner, Gina Hoover Mee, Kevin Blitz ; Moderator: Brett Thornton
- 10:00 AM - 10:45 AM** **Day 1: Breakout Session 4.B - Considerations in Scaling Behavioral Health Businesses**
Moderator: Dave Opalek ; Speakers: Edisa Shirley, Virgil Ochoa, Manny Guantez
- 10:00 AM - 10:45 AM** **Day 1: Breakout Session 3.A. - Building Innovation Platforms for Non-Profit Health Systems**
Speakers: Michael McKinnon, Cyril Philip, Adam Younger, Mark Gamble
- 10:00 AM - 10:45 AM** **Day 1: Breakout Session 3.B - The Behavior Gap: Where Healthcare Products Win or Lose**
Speaker: Lacey Picazo
- 11:00 AM - 11:45 AM** **Day 1: Breakout Session 4.A - "The ROI Equation: How AI Unlocks Value-Based Performance"**
Location: Kojo Kamau Main Ballroom
Moderator: Christopher Lockett ; Speakers: Bruce Shepard, Joe Damore, Julie Rhodovi, Sara Goscha

11:00 AM - 11:45 AM	Day 1: Breakout Session 4.B - Longevity: Scaling for Healthspan and Lifespan Speakers: Sandeep Palakodeti, Rahul Khare, William Brennan ; Moderator: Neil Johnson
11:00 AM - 11:45 AM	Day 1: Breakout Session 3.A - Partnerships That Work (and Those That Don't): Why Most Health System Collaborations Fail Speakers: Brad Rose, Daryl Tol, Akram Boutros, Brian Lane
11:00 AM - 11:45 AM	Day 1 Breakout Session 3.B - CLE: Getting it right at the beginning Speaker: Michelle Murcia
11:00 AM - 11:45 AM	Pitches Location: Pitch Room - 3rd Floor
11:45 AM - 12:30 PM	Networking Lunch Main Ballroom 4th Floor Sponsored by Benesch
12:30 PM - 12:40 PM	Charity Introduction - Starlight Children's Foundation Speakers: Sarah Pressley, Rick Jardiolin
12:40 PM - 12:50 PM	Healthcare Innovation Update - HDIG Research Speaker: Evan Johnson
12:50 PM - 1:30 PM	Lunch Panel: Longevity in Healthcare and Capital Investments Speakers: Neel Bhargava, Matt Hermann, Kyle Landry, Vince Nardone ; Moderator: Neil Johnson
1:30 PM - 1:45 PM	Break
1:30 PM - 2:15 PM	Company Presentations Section A Select Company Presentations 8 min each Company Presentation: Kalologie 1:45 PM - 1:55 PM Location: Kojo Kamau Main Ballroom Company Presentation: Velocity Health 1:55 PM - 2:05 PM Location: Kojo Kamau Main Ballroom Company Presentation: EdenRoc 2:05 PM - 2:15 PM Location: Kojo Kamau Main Ballroom
1:30 PM - 2:15 PM	Company Presentations Section B Select Company Presentations 8 min each Company Presentation: 1:45 PM - 1:55 PM
1:45 PM - 3:15 PM	Pitches Location: Pitch Room - 3rd Floor
2:30 PM - 3:15 PM	Day 1: Breakout Session 4.A. - Investment Banker Panel - Healthcare Deal Activity and Outlook Moderator: Samuel Beavers ; Speakers: Andrew Hranka, Chris Dorn, Andrew Male, Kyle Brown
2:30 PM - 3:15 PM	Day 1: Breakout Session 4.B - Rural Health Transformation - \$50B How do I get my hands on it? Speakers: Greg Alexander, Jason Haugen, Serenity Wright ; Moderator: Jared Heim
2:30 PM - 3:15 PM	Day 1 Breakout Session 3.A - Building the Longevity Consumer Category: Health Systems, Startups, and Disruptors Speakers: Todd Schwarzinger, Jenny Sharp, Michael Offerman, Amar Dhand
3:30 PM - 4:15 PM	Day 1: Breakout Session 4.A. - AI: Evolving Applications in Healthcare and Deals Speakers: Sanjay Doddamani, Elbridge Locklear, Joe Bucaro ; Moderator: Michael Gibbons
3:30 PM - 4:15 PM	Day 1: Breakout Session 4.B - HOLD

3:30 PM - 4:20 PM	Day 1 Breakout Session 3.A. - Funding Rural Health Innovation That Pays for Itself Financial Sustainability as the Missing Infrastructure in Rural Prevention, Priorities for funding: perspectives from hospital ventures Speakers: Brandi Harless, Serenity Wright
3:30 PM - 4:15 PM	Day 1 Breakout Session 3.A - "Follow the Money: Dealflow Insights & Heartland Highlights" Speakers: J.D. Davids, Cory Criss, Teri Sirset, David Richards
4:15 PM - 4:30 PM	Pitch Winners
4:30 PM - 6:00 PM	Networking Cocktails in Dealroom Sponsored by Dykema
8:00 PM - 10:00 PM	Evening Networking Event at Hyde Park Steakhouse (2 blocks away) Sponsored by Lawrence, Evans & Co., LLC - Healthcare Finance, Investment Banking, Innovation

Thursday, May 28, 2026

7:30 AM - 9:30 AM	7:30am Doors Open ACG Networking Breakfast
8:00 AM - 8:10 AM	Welcome to Day 2 HCMIS and ACG Location: Kojo Kamau Main Ballroom
8:15 AM - 9:00 AM	ACG Breakfast at HCMIS - Longevity in Healthcare and Capital Investment Location: Kojo Kamau Main Ballroom Speakers: Brian Zuercher, Sandeep Palakodeti, Jacob Ginsburg ; Moderator: Jeff Mers
9:30 AM - 10:15 AM	Day 2: Strategic Options and Alternatives Location: Kojo Kamau Main Ballroom Speakers: Patrick Wathen, Eric White, Michael Ferkovic ; Moderator: Dave Opalek
10:15 AM - 11:00 AM	Day 2: Workforce Transformation Location: Kojo Kamau Main Ballroom Speakers: Colin Monnier, Travis Guerra ; Moderator: Liam Gruz
11:00 AM - 11:45 AM	Day 2: Healthcare Innovations and Outlook - Live Podcast*** Location: Kojo Kamau Main Ballroom Speakers: Pat Cornelius, Christopher Kunney