

Day 1 Agenda

8:30am Welcome by **Neil Johnson**, Managing Partner, – **Lawrence, Evans & Co., LLC**

8:40am Ohio Update by **Chris Berry**, Founder & CEO, **OhioX**

8:50am – 9:45am **Intro Panel : Discussion on Healthcare Deal Activity**

- **Monika Brown**, Senior VP, Corporate Development, **McKesson Corporations**
- **Mark Cherney**, Executive Chairman, **U.S. Urology Partners**
- **Tom McMahon, JD MBA**, VP, I/DD Programs, **Circulo Health**
- **Neil Johnson**, Managing Partner, **Lawrence, Evans & Co., LLC**

10:00am – 10:45am **Breakout Session 1**

The Great Consolidation of Dentistry Through DSOs

- **Brian Colao**, Director, **Dykema’s Dental Service Organization Group**
- **Gareth Petsch**, Director of Healthcare Specialty Group, **Citi Commercial Bank**
- **Dr. Barry Deirmenjjan**, CEO & General Dentist, **Smiles West Dental**
- **David Thoni**, CGO, **Independence Dental Services**

Roadmap to Maximize Your Value-Based Investments

- **Chris Luckett**, Senior Manager, Healthcare Consulting, **Baker Tilly**
- **Jack McBride**, CEO, **ONQ**
- **Bret Ammons**, Experience Manager, **Baker Tilly**
- **Dr. Rodney Ison**, Physician & CEO, **Community Health Care**

Cybersecurity in the Healthcare Transaction Space

- **Alex Clark**, Cyber Practice Leader, **Hylant**
- **Rachel Spiker**, Associate - Columbus, **Ice Miller**
- **Jennifer Fiebelkorn**, Principal, Cybersecurity Consulting, **Plante Moran**
- **Jon Moore**, Senior VP & Chief Risk Officer, **Clearwater Compliance**
- **Jeff Gaunt**, Managing Director, **Lambert**

11:00am – 11:50am **Breakout Session 2**

Buy, Build, Sell: Post-Acute Including Mental & Behavioral Health

- **John Sleeper**, CEO, **Trumpet Behavioral Health**
- **Nick Berry**, Principal, **Clearview Capital, L.P.**
- **Varun Mahajan**, CEO, **Mahajan Therapeutics**
- **Bradley Bonde**, Shareholder – Transaction Advisory Services, **LBMC Healthcare**

Insights into the Capital Markets: A Healthcare Perspective

- **Michael Goletz**, Director, **Lawrence, Evans, Co., LLC**
- **Rob Misener**, Senior Managing Director, **SLR Healthcare ABL**
- **Reed Van Gorden**, Managing Director – Investments, **Deerpath Capital Management, LP**
- **Dave Opalek**, Chief Investment Officer, **Scioto Properties**
- **Donald Beckman**, Senior VP – Corporate Healthcare, **Fifth Third Bank**

Deep Dive in Due Diligence & Regulatory Issues

- **Louis Szura**, Michigan Healthcare Attorney, **Szura & Delonis, PLC**
- **Caitlin Anderson**, General Counsel, **SunMed**
- **Patrick Landry**, Director, **RSM LLP**
- **Vinita Mehra**, Director + Leader – Global Business Practice, **Kegler Brown Hill + Ritter**

12:00pm Lunch Sponsored by Benesch+
 12:45pm – 12:55pm Charity Speaker
 1:00pm – 2:00pm **Lunch Panel: Healthcare Private Equity Outlook & Update**
 - Cheryl Strom, Partner, **The Riverside Company**
 - Patrick O’Keefe, Managing Partner, **Excellere Partners**
 - JJ Asarch, Corporate Partner, **Benesch+**
 - Parag Rathi, Principal, **RC Capital**
 - Patrick Shevelson, Vice President, **Stonehenge Partners**

2:00pm - 2:30pm **Networking / Optional Table Talks / 1-on-1 Meetings**

2:30pm – 3:15pm **Breakout Session 3:**

<p><u>Different Models of MSO/PPM</u> - Thomas Ferkovic, R.Ph., M.S., CEO, Medic Management Group LLC - Dr. Brady Steineck, President, Community Healthcare Inc. - Greg Nodland, CEO, Sunvera Group - Ronnen Isakov, CPA, National Healthcare Advisory Partner, Medic Management Group</p>
<p><u>Animal Health Outlook: A Post-Pandemic Increase Demand & Future of Vet Services</u> - Matt Lasky, Managing Director, Equity LLC - Virgil Ochoa, Member, Dykema - Michael Crandell, Co-Founder & Partner, National Veterinary REIT - Dr. Linda Lehmkuhl, CEO, MedVet - Brian Sleboda, VP, Growth & Investor Relations, MedVet</p>
<p><u>The Great Resignation: Work Force Issues & Culture</u> - Roy Bejarano, Co-Founder & CEO, Scale Healthcare - Carrie Schochet, Founder & CEO, Purple Squirrel Advisors - Teri Sirset, Founder & CEO, DASI Simulations - Josh Harrison, President, Improving</p>

3:30pm – 4:30pm **Company Presentations:**
Kovo Health Technologies, Innovative Health Diagnostics, Mixt, OnQ, Cedar Health Research, ScriptDrop, othobrain

4:30pm – 6:00pm **Cocktails & Networking:** Sponsored by Dykema & Plante Moran

6:00pm **Conclude**

8:00pm – 11:00pm **Evening Terrace Event:** Sponsored by Plante Moran & Dykema
 North 4th Corridor: 580 North 4th St., Suite 170, Columbus OH

Day 2 Agenda

8:30am

Welcome by Neil Johnson – Lawrence, Evans & Co., LLC

8:40am

Ohio Update by Eddie Pauline, BioOhio

8:50am – 9:45am

Intro Panel :

- Anthony Manna, Chairman, Brennan Manna Diamond (BMD)
- Michael Triplett, Founder, President & CEO, Armatus Bio, Inc.
- Thong Le, Senior Managing Director & CEO, Accelerator Life Science Partners
- John Bass, Founder & CEO, Hashed Health

10:00am – 10:45am

Breakout Session 1

Venture Outlook & Update

- Brett Thornton, Partner Porter Wright
- Bill Trainor, Chief Operation Officer, Mutual Capital Partners
- Ryan Helon, EVP of Investment Funds, Rev1
- Bill Baumel, Managing Director, Ohio Innovation Fund

Data, Data, Data

- Brian Allen, Senior Director of Solutions Engineers, TIBCO
- Rosalyn Ryan, CEO, HealthFOX US
- Alex Vaillancourt, Chief Information Officer & Senior VP, Health Collaborative
- Doug Goldstein, Managing Director, Salt Flats Capital
- Sonja O'Malley, Senior Director Innovation, Cleveland Clinic

Open Discussion on Blockchain, Web3 & the Metaverse

- John Bass, Founder & CEO, Hashed Health
- Kyle Culver, Rhiza Health
- Neil Johnson, Managing Partner, Lawrence, Evans & Co., LLC
- Yael Swerdlow, Founder & CEO, Maestro Games, SPC

11:00am – 11:50am

Breakout Session 2

Investments in Cell & Gene Therapy

- Eddie Pauline, President & CEO, BioOhio
- Christina Perry, Senior Vice President of Finance & Investor Relations, Forge Biologics
- Dr. Marcos de Lima, Professor of Medicine, The Ohio State University
- Frank Orłowski, Director, Business Development, Latham BioPharm Group
- Marvbeth Camboni, Patient Advocate

Creating Value & Economic Growth Through Academic Technology Transfer

- Dr. DJ Nag, Chair, Ohio Intellectual Property Alliance (OHIPA) & President at Innovaito LLC
- Dr. Joseph Jankowski, Chief Innovation Officer, Case Western Reserve University, Board, OHIPA
- Brandon L. Ford, ESQ, Chief Accelerator Director, Lubrizol Corporation, Board Member OHIPA
- Margaret Barkett, Director, Nationwide Children's Hospital, Participating organization OHIPA.

The 3 D's of Medication Stewardship: Dispensing, Delivery, Destruction

- Emily Muenchen, VP of Sales & Business Development, ScriptDrop
- Russell McKee, Chief Commercial Officer, VendRx
- Jeffrey Wahl, President & Founder, MIDAS Healthcare Solutions, Inc.
- Duane Mancini, CEO, Project MedTech

12:10pm – 12:30

Company Presentations:

Room A : Dasi Simulations, Aspen Insights, QurHealth
Room D: Zemplee, MIDAS Healthcare Solutions, orthobrain
Room E: HashedHealth, Rhiza Healthcare, Koioka

12:30pm

1:15pm – 2:15pm

Lunch Sponsored by Benesch+

Lunch Speaker: From the Surgical Suite to the C-Suite: An Intimate Conversation with Dr. Toby Cosgrove

- **Dr. Toby Cosgrove**, Former CEO, **The Cleveland Clinic**
- **Jeffrey Wahl**, President & Founder, **MIDAS Healthcare Solutions, Inc.**

2:30pm – 3:15pm

Breakout Session 3:

How Hospital Innovation Centers Deliver Value for Hospitals, Startups & Partners

- **John Ziegler**, Director, **HDIG**
- **Matthew McFarland**, VP Industry Relations **Nationwide Children’s Hospital**
- **John Shallman**, President, **Harness LLC**
- **Neil Wyant**, Vice President, Commercialization, **UH Ventures**
- **Josh Gratsch**, President & Chief Operating Officer, **Ascend Innovations**

Digital Transformation in Clinical Trials

- **Katie Tarr**, Shareholder, Healthcare Valuation Services, **LBMC Healthcare**
- **Walter Storm**, CEO & Co-Founder, **Aspen Insights**
- **Jacob Thomas**, Partnerships, **Syneos Health**
- **Todd Albin**, CEO, **Cedar Health Research**
- **Ryan Gifford**, Senior Director of Business Development, **CTI**

Hot Topics in Digital Health: Challenges & Opportunities

- **Katheryn Hickner-Cruz**, Member, Partner, **BMD**
- **Bruce Gordon**, Enterprise Healthcare Strategist, **QurHealth**
- **Ryan Eder**, Founder & CEO, **IncludeHealth**
- **Aparna Pujar**, Founder & CEO, **Zemplee**
- **Dr. Dan German**, Founder, CEO, Chief Orthodontist, **orthobrain**

3:30pm – 5:00pm

Company Presentations & Cocktails

HDIG | IncludeHealth | Maestro Games, SPC | VenRx | Sword Bio | smallTalk | Hyperpath | Uleet | Biosortia, Inc.

Conclude