



# Healthcare Capital Markets & Innovation Summit

Healthcare | Innovation | Providers | Real Estate



The Smart “Healthcare” City

**Where:** Columbus, OH

Renaissance Hotel & Virtual

**Tues May 31:** Charity Topgolf Event - fees apply

**Wed June 1:** Day 1 Private Equity & Finance

**Thurs June 2:** Day 2 Life Science & Innovation

PGA memorial golf tournament – fees apply

### **What to Expect at the Summit:**

Leading industry executives speaking on the latest topics. Deal-making & networking with industry leaders, executives, PE, VC, family offices, bankers, accountants, lawyers, and other professionals. Opportunity to schedule 1-on-1 in-person & virtual meetings with attendees. Watch presentations by companies seeking growth capital and network with potential partners or clients.

**For More Information:**

[www.healthcarecapitalmarkets.com](http://www.healthcarecapitalmarkets.com)

[info@healthcarecapitalmarkets.com](mailto:info@healthcarecapitalmarkets.com)

614-448-1304

### **2022 Registration:**

In-Person \$595

Virtual \$195

### **2022 Sponsors:**

#### **Section Sponsors:**



#### **Specialty Sponsors:**



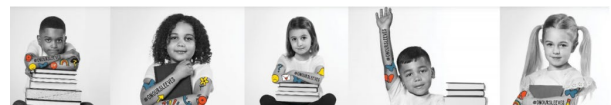
#### **Contributing Sponsors:**



### **2022 Charity:**

# ON OUR SLEEVES®

The Movement for Children's Mental Health



# 2022 Schedule

Day 1: Private Equity & Finance

Day 2: VC, Life Science & Innovation

Time	Tuesday May 31	Wednesday June 1	Thursday June 2
7:30-8:00		Doors Open	Doors Open
8:00-8:30		Welcome	Welcome
8:30-9:00		Intro Panel	Intro Panel
9:00-9:30		Session 1	Session 1
9:30-10:00		Session 2	Session 2
10:00-10:30		Lunch & Lunch Speaker	Company Presentations
10:30-11:00			
11:00-11:30		1-on-1 Meetings & Table Talks	Lunch & Lunch Speaker
11:30-12:00			
12:00-12:30		Session 3	Session 3
12:30-1:00		Company Presentations	Company Presentations & Cocktails
1:00-1:30			
1:30-2:00		Top Golf Charity Event	Cocktails on Pool Patio
2:00-2:30			
2:30-3:00			
3:00-3:30			
3:30-4:00			
4:00-4:30		Conclude	
4:30-5:00			
5:00-5:30	Evening Event		
5:30-6:00			
6:00-6:30			
6:30-7:00			
7:00-7:30			
7:30-8:00			
8:00-11:00			

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**Objective: to bring executives and healthcare professionals together for networking & innovative discussion along with showcasing several growing or innovative companies**

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## Day 1 Morning Panel

### Discussion on Healthcare Deal Activity & Investment Along with Current Industry Topics



**Mark Cherney**  
Executive Chairman  
U.S. Urology Partners



**Monika Brown**  
Senior VP, Corporate Development  
McKesson Corporations



**Tom McMahon, JD MBA**  
VP, I/DD Programs  
Circulo Health



**Neil Johnson**  
Managing Partner  
Lawrence, Evans, & Co., LLC

## Breakout Session 1

### The Great Consolidation of Dentistry Through DSOs

**Brian Colao**, Dykema  
**Gareth Petsch**, Citi Commercial Bank  
**Dr. Barry Deirmenjian**, Smiles West  
**David Thoni**, Independence Dental Services

### Roadmap to Maximize Your Value-Based Investment

**Christopher Luckett**, Baker Tilly  
**Jack McBride**, ONQ  
**Bret Ammons**, Baker Tilly  
**Dr. Rodney Ison**, Community Health Care

### Cybersecurity in the Healthcare Transaction Space

**Jennifer Fiebelkorn**, Plante Moran  
**Alex Clark**, Hylant  
**Rachel Spiker**, Ice Miller  
**Jeff Gaunt**, Lambert  
**Jon Moore**, Clearwater

## Breakout Session 2

### Buy, Build, Sell: Post-Acute Including Mental & Behavioral Health

**Bradley Bonde**, LBMC Healthcare  
**Josh Sleeper**, Trumpet Behavioral Health  
**Nick Berry**, Clearview Capital  
**Varun Mahajan**, Mahajan Therapeutics

### Insights into the Capital Markets: A Healthcare Lenders Perspective

**Michael Goletz**, Lawrence, Evans & Co.  
**Dave Opalek**, Scioto Properties  
**Rob Misener**, SLR Healthcare ABL  
**Reed Van Gorden**, Deerpath Capital  
**Donald Beckman**, Fifth Third Bank

### Deep Dive in Due Diligence & Regulatory Issues

**Patrick Landry**, RSM LLP  
**Louis Szura**, Szura & Delonis, PLC  
**Caitlin Anderson**, SunMed  
**Vinita Mehra**, Kegler Brown

## Day 1 Lunch Panel

### Will the Good Times Keep Rolling: Private Equity Perspective



**Parag Rathi**  
Principal  
RC Capital



**Cheryl Strom**  
Partner  
The Riverside Company



**Patrick O'Keefe**  
Managing Partner  
Excellere Partners



**JJ Asarch**  
Corporate Partner  
Benesch



**Patrick Shevelson**  
Vice President  
Stonehenge Partners

## Breakout Session 3

### Different Models of MSO/PPM

**Tom Ferkovic**, Medic Management  
**Dr. Brady Steineck**, Community Health Care Inc.  
**Greg Nodland**, Sunvera Group  
**Ronnen Isakov**, Medic Management

### Animal Health Outlook

**Virgil Ochoa**, Dykema  
**Matt Lasky**, Equity LLC  
**Brian Sleboda**, MedVet  
**Dr. Linda Lehmkuhl**, MedVet  
**Michael Crandall**, Nat'l Vet REIT

### The Great Resignation: Work Force Issues & Culture

**Roy Bejarano**, Scale Healthcare  
**Carrie Schochet**, Purple Squirrel  
**Teri Sirset**, DASi Simulations  
**Josh Harrison**, Improving

## Company Presentations

**Kovo Health Technologies**  
**orthobrain**  
**Mixt**

**OnQ**  
**Aspen Insights**  
**ScriptDrop**

## Day 2 Morning Panel

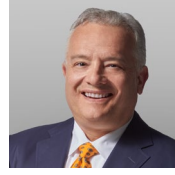
### Discussion on Life Science, Venture Capital, and Innovation



**Thong Le**  
*President & CEO*  
Accelerator Life Science Partners



**Mike Triplett, Ph.D.**  
*Founder, President & CEO*  
Armatius Bio, Inc.



**Anthony Manna**  
*Chairman*  
Brennan Manna Diamond (BMD)



**John Bass**  
*Founder & CEO*  
Hashed Health

### Breakout Session 1

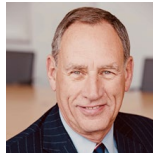
<p><b><u>Venture Outlook &amp; Update:</u></b>  <b>Brett Thornton</b>, Porter Wright  <b>Bill Trainor</b>, Mutual Capital Partners  <b>Ryan Helon</b>, Rev1  <b>Bill Baumel</b>, Ohio Innovation Fund</p>	<p><b><u>Data, Data, Data</u></b>  <b>Brian Allen</b>, TIBCO  <b>Alex Vaillancourt</b>, Health Collaborative  <b>Rosalyn Ryan</b>, HealthFOX US  <b>Doug Goldstein</b>, Salt Flats Capital  <b>Sonja O'Malley</b>, Cleveland Clinic</p>	<p><b><u>Open Discussion on Blockchain, Web3 &amp; the Metaverse</u></b>  <b>John Bass</b>, Hashed Health  <b>Kyle Culver</b>, Rhiza Health  <b>Neil Johnson</b>, Lawrence, Evans, &amp; Co.  <b>Yael Swerdlow</b>, Maestro Games, SPC</p>
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### Breakout Session 2

<p><b><u>Investments in Cell &amp; Gene Therapy</u></b>  <b>Eddie Pauline</b>, BioOhio  <b>Christina Perry</b>, Forge Biologics  <b>Dr. Marco De Lima</b>, Ohio State  <b>Frank Orłowski</b>, Latham BioPharm  <b>Marybeth Camboni</b>, Patient Advocate</p>	<p><b><u>Creating Value &amp; Economic Growth Through Academic Technology Transfer</u></b>  <b>DJ Nag</b>, InnovAito  <b>Brandon Ford</b>, Lubrizol  <b>Margaret Barkett</b>, Nationwide Children  <b>Joe Jankowski</b>, Case Western</p>	<p><b><u>The 3 D's of Medication Stewardship: Dispensing, Delivery, &amp; Destruction</u></b>  <b>Duane Mancini</b>, Project MedTech  <b>Russell McKee</b>, VendRx  <b>Emily Muenchen</b>, ScriptDrop  <b>Jeffrey Wahl</b>, MIDAS Healthcare</p>
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### Day 2 Lunch Panel

#### From the Surgical Suite to the C-Suite: An Intimate Conversation with Dr. Toby Cosgrove



**Dr. Toby Cosgrove**  
*Former President & CEO*  
The Cleveland Clinic



**Jeffrey Wahl**  
*President & Co-Founder*  
MIDAS Healthcare Solutions Inc.

### Breakout Session 3

<p><b><u>Hospital Innovation Centers</u></b>  <b>John Ziegler</b>, HDIG  <b>Matthew McFarland</b>, Nationwide Children's Hospital  <b>John Shallman</b>, Harness LLC  <b>Neil Wyant</b>, UH Ventures  <b>Josh Gratsch</b>, Ascend Innovations</p>	<p><b><u>Digital Transformation in Clinical Trials</u></b>  <b>Katie Tarr</b>, LBMC  <b>Walter Storm</b>, Aspen Insights  <b>Jacob Thomas</b>, Syneos Health  <b>Todd Albin</b>, Cedar Health Research  <b>Ryan Gifford</b>, CTI</p>	<p><b><u>Hot Topics in Digital Health: Challenges and Opportunities</u></b>  <b>Katheryn Hickner</b>, BMD  <b>Aparna Pujar</b>, Zemplee  <b>Ryan Eder</b>, IncludeHealth  <b>Bruce Gordon</b>, QurHealth  <b>Dan German</b>, Orthobrain</p>
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### Company Presentations

Dasi Simulations  
 QurHealth  
 Aspen Insights  
 Zemplee  
 VendRx  
 Sword Bio

Koioka  
 MIDAS Healthcare Solutions  
 HDIG  
 Pugo Health  
 smallTalk  
 Hyperpath

IncludeHealth, Inc.  
 orthobrain  
 Uleet  
 Biosortia, Inc.  
 Hashed Health  
 Maestro Games, SPC