

Day 1 Agenda

8:30am Welcome by **Neil Johnson**, Managing Partner, – **Lawrence, Evans & Co., LLC**

8:40am Ohio Update by **Chris Berry**, Founder & CEO, **OhioX**

8:50am – 9:45am **Intro Panel : Discussion on Healthcare Deal Activity**

- **Monika Brown**, Senior VP, Corporate Development, **McKesson Corporations**
- **Mark Cherney**, Executive Chairman, **U.S. Urology Partners**
- **Tom McMahon, JD MBA**, VP, I/DD Programs, **Circulo Health**
- **Neil Johnson**, Managing Partner, **Lawrence, Evans & Co., LLC**

10:00am – 10:45am **Breakout Session 1**

The Great Consolidation of Dentistry Through DSOs

- **Brian Colao**, Director, **Dykema’s Dental Service Organization Group**
- **Gareth Petsch**, Director of Healthcare Specialty Group, **Citi Commercial Bank**
- **Dr. Barry Deirmenjjan**, CEO & General Dentist, **Smiles West Dental**
- **David Thoni**, CGO, **Independence Dental Services**

Roadmap to Maximize Your Value-Based Investments

- **Chris Luckett**, Senior Manager, Healthcare Consulting, **Baker Tilly**
- **Jack McBride**, CEO, **ONQ**
- **Bret Ammons**, Experience Manager, **Baker Tilly**
- **Dr. Rodney Ison**, Physician & CEO, **Community Health Care**

Cybersecurity in the Healthcare Transaction Space

- **Alex Clark**, Cyber Practice Leader, **Hylant**
- **Rachel Spiker**, Associate - Columbus, **Ice Miller**
- **Jennifer Fiebelkorn**, Principal, Cybersecurity Consulting, **Plante Moran**
- **Jon Moore**, Senior VP & Chief Risk Officer, **Clearwater Compliance**
- **Jeff Gaunt**, Managing Director, **Lambert**

11:00am – 11:50am **Breakout Session 2**

Buy, Build, Sell: Post-Acute Including Mental & Behavioral Health

- **John Sleeper**, CEO, **Trumpet Behavioral Health**
- **Nick Berry**, Principal, **Clearview Capital, L.P.**
- **Varun Mahajan**, CEO, **Mahajan Therapeutics**
- **Bradley Bonde**, Shareholder – Transaction Advisory Services, **LBMC Healthcare**

Insights into the Capital Markets: A Healthcare Perspective

- **Michael Goletz**, Director, **Lawrence, Evans, Co., LLC**
- **Rob Misener**, Senior Managing Director, **SLR Healthcare ABL**
- **Reed Van Gorden**, Managing Director – Investments, **Deerpath Capital Management, LP**
- **Dave Opalek**, Chief Investment Officer, **Scioto Properties**
- **Donald Beckman**, Senior VP – Corporate Healthcare, **Fifth Third Bank**

Deep Dive in Due Diligence & Regulatory Issues

- **Louis Szura**, Michigan Healthcare Attorney, **Szura & Delonis, PLC**
- **Caitlin Anderson**, General Counsel, **SunMed**
- **Patrick Landry**, Director, **RSM LLP**
- **Vinita Mehra**, Director + Leader – Global Business Practice, **Kegler Brown Hill + Ritter**

12:00pm Lunch Sponsored by Benesch+
 12:45pm – 12:55pm Charity Speaker
 1:00pm – 2:00pm **Lunch Panel: Healthcare Private Equity Outlook & Update**
 - Cheryl Strom, Partner, The Riverside Company
 - Patrick O’Keefe, Managing Partner, Excellere Partners
 - JJ Asarch, Corporate Partner, Benesch+
 - Parag Rathi, Principal, RC Capital
 - Patrick Shevelson, Vice President, Stonehenge Partners

2:00pm - 2:30pm Networking / Optional Table Talks / 1-on-1 Meetings

2:30pm – 3:15pm Breakout Session 3:

<p><u>Different Models of MSO/PPM</u> - Thomas Ferkovic, R.Ph., M.S., CEO, Medic Management Group LLC - Dr. Brady Steineck, President, Community Healthcare Inc. - Greg Nodland, CEO, Sunvera Group - Ronnen Isakov, CPA, National Healthcare Advisory Partner, Medic Management Group</p>
<p><u>Animal Health Outlook: A Post-Pandemic Increase Demand & Future of Vet Services</u> - Matt Lasky, Managing Director, Equity LLC - Virgil Ochoa, Member, Dykema - Michael Crandell, Co-Founder & Partner, National Veterinary REIT - Dr. Linda Lehmkuhl, CEO, MedVet - Brian Sleboda, VP, Growth & Investor Relations, MedVet</p>
<p><u>The Great Resignation: Work Force Issues & Culture</u> - Roy Bejarano, Co-Founder & CEO, Scale Healthcare - Carrie Schochet, Founder & CEO, Purple Squirrel Advisors - Teri Sirset, Founder & CEO, DASI Simulations - Josh Harrison, President, Improving</p>

3:30pm – 4:30pm Company Presentations:
 Kovo Health Technologies, Innovative Health Diagnostics, Mixt, OnQ, Cedar Health Research, ScriptDrop, othobrain

4:30pm – 6:00pm Cocktails & Networking: Sponsored by Dykema & Plante Moran

6:00pm Conclude

8:00pm – 11:00pm Evening Terrace Event: Sponsored by Plante Moran & Dykema
 North 4th Corridor: 580 North 4th St., Suite 170, Columbus OH